

Further Information

Name of Foundation	The Fremantle Foundation Trust ABN: 23 922 104 836
Name of Trustee	The Fremantle Foundation Limited ABN: 19 147 249
Directors of the Trustee	Lee Bartlett, Carrie Clark, David Doyle, David McDonald, Katie Stublely
ATO Status of Fund	Deductible Gift Recipient (DGR) Item 2 Public Ancillary Fund, Income Tax Exempt
Governance	The Fremantle Foundation is subject to the Public Ancillary Fund Guidelines 2011. The Financial Statements and Compliance with these Guidelines are audited each year by an independent Auditor.
Naming	You are able to set the Name of the Fund
Donations	Donations to the Fremantle Foundation Trust are tax deductible
Set up Time	Within 24 hours upon receiving a completed “Named Fund Establishment” Form and initial donation.
Minimum Amount	To make structured giving accessible there is no minimum amount to start a Named Fund.
Further Donations	Further Donations of any amount can be made to a Named Fund. A unique URL link is provided for each fund to allocate future contributions effectively.
Bequests	Donations set out in a Will can be received into an existing Named Fund or can establish a new Named Fund.
Investment Objective	CPI Inflation + 4% per annum
Grants to Charities	There is a minimum distribution of \$1,000 for each grant. Donors are encouraged to grow their fund to a minimum of \$10,000 before making a grant.
Eligible Recipients	Organisations that are charitable and have DGR Item 1 status – this includes most established charities and community organisations across all fields.
Advisory Committee	You may decide to Nominate an Advisory committee to help make recommendations on granting and to liaise effectively with the Fremantle Foundation.
Contributions from Friends and Family	Anyone can make donations to your fund. A unique URL link is provided as a simple and effective way of receiving donations from others.
Fees	Annual Fees are scaled to reflect the size of the Fund. Funds of \$0-\$500,000 are charged a 2% Annual Fee. Funds between \$500,001 and \$1M a 1.5% annual fee. Funds of \$1M and over are charged a 1% annual fee. Granting fees are set at 5% for each grant distributed.